MONEY MANAGEMENT COUNCIL MEETING
THURSDAY MAY 17, 2012
AT THE UTAH STATE TREASURER’S OFFICE
UTAH STATE CAPITOL BUILDING
ROOM 180
3:00 PM

AGENDA

1. APPROVAL OF THE MINUTES OF THE APRIL 26, 2012 MEETING

2. MONTHLY REPORTS
   A) Division of Securities
   B) Department of Financial Institutions
   C) State Treasurer
   D) Deposit and Investment report update

3. REVIEW OF ENFORCEMENT ACTIONS ON FINANCIAL INSTITUTIONS

4. REVIEW OF CERTIFIED INVESTMENT ADVISER APPLICATION FROM MORETON FINANCIAL SOLUTIONS, LLC

5. REVIEW OF DATA RECEIVED ON SURVEY REGARDING RULE 17

6. OTHER BUSINESS

7. SCHEDULE NEXT MEETING

In compliance with the Americans with Disabilities Act, individuals needing
special accommodations during this meeting should notify Kathy Wilkey, Administrative Assistant, at Room 180 State Capitol Building, (801) 538-1468.